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The Leader in Insulation and Windows



NEW YORK ENERGY STAR FINANCING

CREDIT APPLICATION

This is not a contract for a loan nor does it lock you into any commitment with a contractor. This is an application that will allow us to proceed with your request for a loan to finance your improvement(s). This will include reviewing your credit history.

Please complete all fields. Incomplete applications will be returned to you for completion. Request for loans greater than \$4,000 require proof of income (such as recent pay stub, or if self-employed, a copy of your previous years federal tax return). Only residential work that has not been started is eligible for financing. Upon completion of the application, please submit all requested items to:

Energy Finance Solutions – 431 Charmany Drive, Madison, WI 53719
or fax (608) 249-5788 Apply on line at: www.energyfinancesolutions.com

| SECTION A – INDIVIDUAL APPLICANT INFORMATION | | | | | | | | | | |
|--|------------------------|---|------------------------------|--|--|--|--|-------|--|--------------------|
| Mr/Mrs/Ms | | Last Name | | | First Name | | | MI | | Jr/Sr/I/II |
| Birth Date | | Home Phone | | Social Security Number | | Marital Status (only for residents of: AZ, CA, ID, LA, NV, NM, TX, WA, WI) <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> UnMarried (single, divorced, widowed) | | | | |
| Installation Address (where home improvements are to be made) | | | | | Unit # | City | | State | | Zip |
| Do You Currently <input type="checkbox"/> Own <input type="checkbox"/> Rent | Yrs at Current Address | | # People living in household | Do or Will you own and reside at the above installation address? <input type="checkbox"/> Yes <input type="checkbox"/> No | | Dwelling Type (Multi (3 units +) does not qualify) <input type="checkbox"/> Single Family <input type="checkbox"/> Duplex <input type="checkbox"/> Condo | | | Mo. Mortgage Payment (including taxes) \$ | |
| Current Address (if different than the above Installation Address) | | | | | City | | State | | Zip | |
| Mailing Address (if different than the above Current Address) | | | | | City | | State | | Zip | |
| Employer Name/Company | | | Employer's Address | | | City | | State | Zip | How Long Employed? |
| Business Phone | | Ext | Position or Title | Monthly Gross Salary \$ | Circle One Below Full Time Part Time Both | | Are you Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No | | How Long Self-Employed? | |
| Employment Category Number (see 2 nd page) | | Employment Occupation Number (see 2 nd page) | | Sources of Other Income | | | Monthly Gross Salary \$ | | | |
| Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. | | | | | | | | | | |
| Alimony, child support, separate maintenance received under: <input type="checkbox"/> Court order <input type="checkbox"/> Written Agreement <input type="checkbox"/> Oral Understanding | | | | | | | | | | |

| SECTION B – JOINT APPLICANT | | | | | | | | | | |
|--|--|---|--------------------|--|--|--|--|-------|-------------------------|--------------------|
| Complete only for joint credit (If Joint Applicant is a Co-Borrower/Spouse then they must own and occupy the home at the above installation address.) | | | | | | | | | | |
| Mr/Mrs/Ms | | Last Name | | | First Name | | | MI | | Jr/Sr/I/II |
| Birth Date | | Home Phone | | Social Security Number | | Marital Status (only for residents of: AZ, CA, ID, LA, NV, TX, WA, WI) <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> UnMarried (single, divorced, widowed) | | | | |
| Current Address (if different than the above Installation Address) | | | | | City | | State | | Zip | |
| Do You Currently <input type="checkbox"/> Own <input type="checkbox"/> Rent | | Years at Current Address | | Do or Will you own and reside at the above installation address? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | | |
| Employer Name/Company | | | Employer's Address | | | City | | State | Zip | How Long Employed? |
| Business Phone | | Ext | Position or Title | Monthly Gross Salary \$ | Circle One Below Full Time Part Time Both | | Are you Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No | | How Long Self-Employed? | |
| Employment Category Number (see 2 nd page) | | Employment Occupation Number (see 2 nd page) | | Sources of Other Income | | | Monthly Gross Salary \$ | | | |
| Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. | | | | | | | | | | |
| Alimony, child support, separate maintenance received under: <input type="checkbox"/> Court order <input type="checkbox"/> Written Agreement <input type="checkbox"/> Oral Understanding | | | | | | | | | | |